

# Allocation of Proceeds and Environmental Improvement Effect Reporting (as of March 31, 2024)

[Second Series of U.S. Dollar-denominated Bonds (limited to qualified institutional investors):  
Five-year Green Bonds Issued on March 5, 2021]

Category	Sub category	Number of projects	Total amount of loans and investments to which the proceeds were allocated*	Environmental improvement effect (estimated annual CO2 emissions reduction)
Renewable Energy	Solar	4	USD 47.7 million	13,011.8 t-CO2
	Wind	1	USD 19.6 million	5,566.1 t-CO2
	Total	5	USD 67.4 million	18,578.0 t-CO2
Amount of refinancing			USD 66.8 million	

Funding amount	Total amount of loans and investments to which the proceeds were allocated*	Unused portion of the proceeds
USD 49.8 million	USD 67.4 million	-

## <Reference> Overview of the Bonds

Issuance amount	USD 50 million
Maturity	5 years
Issue date	March 5, 2021
Maturity date	March 5, 2026

\* Converted into USD at the exchange rate as of March 31, 2024

[U.S. Dollar-denominated Bonds (Listed on Overseas Market):  
Three-year Green Bonds Issued on March 2, 2023]

Category	Sub category	Number of projects	Total amount of loans and investments to which the proceeds were allocated*	Environmental improvement effect (estimated annual CO2 emissions reduction)
Renewable Energy	Solar	9	USD 172.8 million	58,745.2 t-CO2
	Total	9	USD 172.8 million	58,745.2 t-CO2
	Amount of refinancing		USD 172.8 million	

Category	Type of green building certification	Level of green building certification	Total amount of loans and investments to which the proceeds were allocated*	Number of properties
Green Building	CASBEE	A	USD 190.6 million	5
	Total		USD 190.6 million	5
	Amount of refinancing		USD 190.6 million	

Funding amount	Total amount of loans and investments to which the proceeds were allocated*	Unused portion of the proceeds
USD 347.9 million	USD 363.4 million	-

<Reference> Overview of the Bonds

Issuance amount	USD 350 million
Maturity	3 years
Issue date	March 2, 2023
Maturity date	March 2, 2026

\* Converted into USD at the exchange rate as of March 31, 2024

**[U.S. Dollar-denominated Bonds (Listed on Overseas Market):  
Three-year Green Bonds Issued on September 8, 2023]**

Category	Sub category	Number of projects	Total amount of loans and investments to which the proceeds were allocated*	Environmental improvement effect (estimated annual CO2 emissions reduction)
Renewable Energy	Solar	11	USD 164.5 million	35,533.3 t-CO2
	Total	11	USD 164.5 million	35,533.3 t-CO2
	Amount of refinancing		USD 164.5 million	

Category	Type of green building certification	Level of green building certification	Total amount of loans and investments to which the proceeds were allocated*	Number of properties
Green Building	CASBEE	S	USD 14.2 million	3
	CASBEE	A	USD 104.0 million	2
	LEED	Platinum	USD 7.7 million	1
	BELS	5 Stars	USD 5.4 million	1
	DBJ Green Building Certification	4 Stars	USD 4.5 million	1
	Total		USD 135.7 million	8
	Amount of refinancing		USD 135.7 million	

Funding amount	Total amount of loans and investments to which the proceeds were allocated*	Unused portion of the proceeds
USD 298.4 million	USD 300.2 million	-

**<Reference> Overview of the Bonds**

Issuance amount	USD 300 million
Maturity	3 years
Issue date	September 8, 2023
Maturity date	September 8, 2026

\* Converted into USD at the exchange rate as of March 31, 2024