

Allocation of Proceeds and Environmental Improvement Effect Reporting (as of March 31, 2023)

[First Series of U.S. Dollar-denominated Bonds (limited to qualified institutional investors): Three-year Green Bonds Issued on March 5, 2021]

Category	Sub category	Number of projects	Total amount of loans and investments to which the proceeds were allocated*	Environmental improvement effect (estimated annual CO2 emissions reduction)
Renewable Energy	wind	1	USD 23.5 million	6,322.1 t-CO2
	Total	1	USD 23.5 million	6,322.1 t-CO2
	Amount of refinancing		USD 23.5 million	

Category	Type of green building certification	Level of green building certification	Total amount of loans and investments to which the proceeds were allocated*	Number of properties
Green Building	CASBEE	A	USD 61.9 million	2
	Total		USD 61.9 million	2
	Amount of refinancing		USD 61.9 million	

Funding amount	Total amount of loans and investments to which the proceeds were allocated*	Unused portion of the proceeds
USD 84.7 million	USD 85.3 million	-

<Reference> Overview of the Bonds

Issuance amount	USD 85 million
Maturity	3 years
Issue date	March 5, 2021
Maturity date	March 5, 2024

* Converted into USD at the exchange rate as of March 31, 2023

**[Second Series of U.S. Dollar-denominated Bonds (limited to qualified institutional investors):
Five-year Green Bonds Issued on March 5, 2021]**

Category	Sub category	Number of projects	Total amount of loans and investments to which the proceeds were allocated*	Environmental improvement effect (estimated annual CO2 emissions reduction)
Renewable Energy	Solar	3	USD 56.8 million	13,809.7 t-CO2
	Total	3	USD 56.8 million	13,809.7 t-CO2
		Amount of refinancing	USD 56.8 million	

Funding amount	Total amount of loans and investments to which the proceeds were allocated*	Unused portion of the proceeds
USD 49.8 million	USD 56.8 million	-

<Reference> Overview of the Bonds

Issuance amount	USD 50 million
Maturity	5 years
Issue date	March 5, 2021
Maturity date	March 5, 2026

* Converted into USD at the exchange rate as of March 31, 2023

**[U.S. Dollar-denominated Bonds (Listed on Overseas Market):
Three-year Green Bonds Issued on March 2, 2023]**

Category	Sub category	Number of projects	Total amount of loans and investments to which the proceeds were allocated*	Environmental improvement effect (estimated annual CO2 emissions reduction)
Renewable Energy	Solar	10	USD 221.3 million	71,546.07 t-CO2
	Total	10	USD 221.3 million	71,546.07 t-CO2
	Amount of refinancing		USD 221.3 million	

Category	Type of green building certification	Level of green building certification	Total amount of loans and investments to which the proceeds were allocated*	Number of properties
Green Building	CASBEE	A	USD 139.9 million	2
	Total		USD 139.9 million	2
	Amount of refinancing		USD 139.9 million	

Funding amount	Total amount of loans and investments to which the proceeds were allocated*	Unused portion of the proceeds
USD 347.9 million	USD 361.2 million	-

<Reference> Overview of the Bonds

Issuance amount	USD 350 million
Maturity	3 years
Issue date	March 2, 2023
Maturity date	March 2, 2026

* Converted into USD at the exchange rate as of March 31, 2023