

Allocation of Proceeds and Environmental Improvement Effect Reporting (as of March 31, 2022)

[First Series of U.S. Dollar-denominated Bonds (limited to qualified institutional investors): Three-year Green Bonds Issued on March 5, 2021]

Category	Type of green building certification	Level of green building certification	Total amount of loans and investments to which the proceeds were allocated*	Number of properties
Green Building	CASBEE	A	USD 84.9 million	1
	Total		USD 84.9 million	1
	Amount of refinancing		USD 84.9 million	

Funding amount	Total amount of loans and investments to which the proceeds were allocated*	Unused portion of the proceeds
USD 84.7 million	USD 84.9 million	-

<Reference> Overview of the Bonds

Issuance amount	USD 85 million
Maturity	3 years
Issue date	March 5, 2021
Maturity date	March 5, 2024

* Converted into USD at the exchange rate as of March 31, 2022

**[Second Series of U.S. Dollar-denominated Bonds (limited to qualified institutional investors):
Five-year Green Bonds Issued on March 5, 2021]**

Category	Sub category	Number of projects	Total amount of loans and investments to which the proceeds were allocated ¹	Environmental improvement effect (estimated annual CO2 emissions reduction ²)
Renewable Energy	Solar	3	USD 54.8 million	14,379.4 t-CO2
	Total	3	USD 54.8 million	14,379.4 t-CO2
		Amount of refinancing	USD 54.8 million	

Funding amount	Total amount of loans and investments to which the proceeds were allocated ¹	Unused portion of the proceeds
USD 49.8 million	USD 54.8 million	-

<Reference> Overview of the Bonds

Issuance amount	USD 50 million
Maturity	5 years
Issue date	March 5, 2021
Maturity date	March 5, 2026

¹ Converted into USD at the exchange rate as of March 31, 2022

² Updated in July 2023