

[TRANSLATION]

Securities Code: 8304
June 24, 2025

To All Shareholders,

Aozora Bank, Ltd.
1-1, Kojimachi 6-chome, Chiyoda-ku, Tokyo
Hideto Oomi
Representative Director, President and Chief Executive Officer

Notice on Resolutions at the 92nd Ordinary General Meeting of Shareholders

The reports provided and resolutions adopted at the 92nd Ordinary General Meeting of Shareholders on June 24, 2025 were as follows:

- Reports:
1. Business Report, Consolidated Financial Statements and Audit Results of Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board for the 92nd fiscal year (from April 1, 2024 to March 31, 2025)
Details of the above Business Report, Consolidated Financial Statements and Audit Results were reported.
 2. Financial Statements for the 92nd fiscal year (from April 1, 2024 to March 31, 2025)
Details of the above Financial Statements were reported.

Resolutions:

- Proposal No. 1: Appointment of Nine Directors
Mr. Koji Yamakoshi, Mr. Hideto Oomi, Mr. Masayoshi Ohara, Mr. Takashi Kato, Ms. Sakie Tachibana Fukushima, Mr. Hideyuki Takahashi, Mr. Hideaki Saito, Mr. Koichi Tadano and Mr. Hiromasa Kawashima were reappointed and reassumed their respective offices of Director as proposed.
- Proposal No. 2: Appointment of Two Alternate Audit & Supervisory Board Members
Mr. Koji Himeno and Mr. Kenzo Oka were appointed to the office of Alternate Audit & Supervisory Board Member as proposed.

Payment of the Fourth Quarter Dividends

The Bank's Board of Directors resolved to pay a dividend of 22 yen per common share for the fourth quarter of the 92nd fiscal year.

If you have designated a bank account, a savings account at a JAPAN POST BANK Co., Ltd. branch or the post office (bank agent) for dividend payment, please confirm the enclosed "Statement of Dividend for the Fourth Quarter of the 92nd Fiscal Year" and "Bank Account Information for Remittance of Dividend," and if you have designated the system of allotment to a securities company account in proportion to the number of shares held, please confirm the enclosed "Statement of Dividend for the Fourth Quarter of the 92nd Fiscal Year" and "How to Receive Dividend." (For shareholders who have designated the system of allotment to a securities company account in proportion to the number of shares held, please contact your securities company for the confirmation of your account to receive dividend payment.)

If you have not designated an account for dividend remittance, please refer to the enclosed "Receipt of Dividend for the Fourth Quarter of the 92nd Fiscal Year." We ask that you please receive your dividend payment at your local JAPAN POST BANK branch or post office (bank agent) within the payout period (from June 25, 2025 to July 31, 2025).

Please also refer to the enclosed "Statement of Dividend for the Fourth Quarter of the 92nd Fiscal Year."