

Table of Revisions

< Summary of Financial Results for FY 2006 >

III. BIS Capital Adequacy Ratio (Consolidated, Domestic Standards) (p3)

Mar. 31, 2007		Wrong	Correct
Regulatory Capital	A	7,157	7,142
Risk-weighted Assets	C	44,784	45,126
Capital Adequacy Ratio	A/C	15.98%	15.82%
Tier 1 Ratio	B/C	17.63%	17.50%

IV. Disclosed Claims under Financial Reconstruction Law ("FRL Credit") (p4)

Total Credit ②	Wrong	Correct
Mar. 31, 2007	34,035	34,064
Change from Mar. 31, 2006	3,546	3,575

< News Release > (p4, Balance Sheet Summary, 6th paragraph)

Wrong:

Regulatory Capital stood at 715.7 billion yen at year-end, down 15.6 billion yen, or -2.1% as a result of increased capital deduction due to a new Basel II related regulation. Risk-weighted assets stood at 4,478.4 billion yen as of March 31, 2007, up 723.4 billion yen, or 19.3%, from March 31, 2006, brought on by an increase in loans and the change of risk-weight due to this new regulation. As a result, our capital adequacy ratio declined to 15.98%, versus 19.47% a year earlier. In addition, our Tier-1 capital ratio declined to 17.63% from 19.12%. These ratios declined mainly due to asset increase and Basel II. However, they remain among the highest in the Japanese banking industry.

Correct:

Regulatory Capital stood at 714.2 billion yen at year-end, down 17.1 billion yen, or -2.3% as a result of increased capital deduction due to a new Basel II related regulation. Risk-weighted assets stood at 4,512.6 billion yen as of March 31, 2007, up 757.6 billion yen, or 20.2%, from March 31, 2006, brought on by an increase in loans and the change of risk-weight due to this new regulation. As a result, our capital adequacy ratio declined to 15.82%, versus 19.47% a year earlier. In addition, our Tier-1 capital ratio declined to 17.50% from 19.12%. These ratios declined mainly due to asset increase and Basel II. However, they remain among the highest in the Japanese banking industry.