

February 20, 2008

Aozora Bank Ltd.

Corrections to Corporate Brochure 2007

<Corrections as of Feb. 20, 2007>

(Billions of yen, %)

P4	Financial Data	March 31, 2007	
	Consolidated capital adequacy ratio <Graph>	Error	Correction
	Regulatory capital	714.5	<u>714.6</u>
	Tier 1 capital	789.7	789.7
	Capital adequacy ratio (domestic standard)	15.70%	<u>15.64%</u>
	Tier 1 ratio (domestic standard)	17.36%	<u>17.29%</u>

P5	Corporate Data	(As of March 31, 2007)	
	Profile	Error	Correction
	Consolidated capital adequacy ratio	15.70%	<u>15.64%</u>

<For reference : Corrections as of Dec. 6, 2007>

(Billions of yen, %)

P4	Financial Data	March 31, 2007	
	Consolidated capital adequacy ratio <Graph>	Error	Correction
	Regulatory capital	714.2	<u>714.5</u>
	Tier 1 capital	789.7	789.7
	Capital adequacy ratio (domestic standard)	15.82%	<u>15.70%</u>
	Tier 1 ratio (domestic standard)	17.50%	<u>17.36%</u>

P5	Corporate Data	(As of March 31, 2007)	
	Profile	Error	Correction
	Consolidated capital adequacy ratio	15.82%	<u>15.70%</u>

End