

# ***NEWS RELEASE***

## **Notice of Domestic Straight Bonds Issuance**

Aozora Bank, Ltd. has determined the terms and conditions for its newly issued unsecured corporate bonds (Series 19 and Series 20) as follows:

Bonds to be Issued	Aozora Bank, Ltd. Unsecured Corporate Bonds Series 19	Aozora Bank, Ltd. Unsecured Corporate Bonds Series 20
Issue Amount	JPY 10billion	JPY 3billion
Term	3 years	5 years
Coupon	0.100% per annum	0.190% per annum
Issue Price	100% of the nominal amount	
Issue Date	June 8 , 2018	
Maturity Date	June 8 , 2021	June 8 , 2023
Coupon Payment Dates	June 8 and December 8 of each year including the maturity date	
Underwriters	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Aozora Securities Co., Ltd. Mizuho Securities Co., Ltd. Daiwa Securities Co., Ltd. SMBC Nikko Securities Inc. Nomura Securities Co., Ltd. Okasan Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd.	Daiwa Securities Co., Ltd. Aozora Securities Co., Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Nomura Securities Co., Ltd. Okasan Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd.
Collateral	None	
Rating	A- by Rating and Investment Information, Inc.	

This document is prepared for the purpose of public disclosure of the issuance of Aozora Bank, Ltd. Unsecured Bonds Series 19 and Series 20 and does not constitute a solicitation of an offer for acquisition or an offer for sale of any securities in or outside of the United States or Japan.