

# ***NEWS RELEASE***

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## **Notice of Domestic Straight Bonds Issuance**

Aozora Bank, Ltd. has determined the terms and conditions for its newly issued unsecured corporate bonds (Series 13 and Series 14) as follows:

Bonds to be Issued	Aozora Bank, Ltd. Unsecured Corporate Bonds Series 13	Aozora Bank, Ltd. Unsecured Corporate Bonds Series 14
Issue Amount	JPY 13billion	JPY 3billion
Term	3 years	5 years
Coupon	0.100% per annum	0.190% per annum
Issue Price	100% of the nominal amount	
Issue Date	September 8 , 2017	
Maturity Date	September 8 , 2020	September 8 , 2022
Coupon Payment Dates	March 8 and September 8 of each year including the maturity date	
Underwriters	Daiwa Securities Co., Ltd. Aozora Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Okasan Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd.	Mizuho Securities Co., Ltd. Aozora Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Daiwa Securities Co., Ltd. SMBC Nikko Securities Inc. Okasan Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd.
Collateral	None	
Rating	A- by Rating and Investment Information, Inc.	

This document is prepared for the purpose of public disclosure of the issuance of Aozora Bank, Ltd. Unsecured Bonds Series 13 and Series 14 and does not constitute a solicitation of an offer for acquisition or an offer for sale of any securities in or outside of the United States or Japan.