

June 25, 2009

Company name: Aozora Bank, Ltd.
Name of representative: Katsutoshi Ishida, Vice Chairman
Listed exchange: TSE, Code 8304
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Today's Media Report

Today, certain media reported on a possible merger between Aozora Bank, Ltd. and Shinsei Bank, Ltd. While the two banks are currently in discussions, the Bank has not made any decisions that need to be disclosed.

The Bank remains committed to its policy of the prompt disclosure of organizational decisions and other important matters as they arise.

End