

# ***NEWS RELEASE***

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## **Notice Regarding New Principal Shareholder**

The Bank hereby announces details of a new principal shareholder, effective March 19, 2009.

### **I Details**

Following the announcement made on October 28, 2008, the Bank has implemented the buyback of a portion of its common shares, to be conducted for a period of one year from November 17, 2008, to November 16, 2009.

From the commencement of the buyback until March 19, 2009, according to the decrease of the number of voting rights held by the Bank's shareholders, the Bank judged that ORIX Corporation had become a new principal shareholder in accordance with Article 163, Paragraph 1 of the Financial Instruments and Exchange Law.

### **II New Principal Shareholder**

Name	ORIX Corporation
Address of Head Office	2-4-1, Hamamatsu-cho, Minato-ku, Tokyo
Name of the Representative	Yukio Yanase
Title of the Representative	President
Business	Leasing, Corporate Finance, Investment, etc.

III Number of voting rights (common stock) held by the principal shareholder and percentage of voting rights (common stock) held by the principal shareholder before and after the change (rounded to four decimal places)

	Number of voting rights (Number of common stock)	% of the voting rights (% of the common stock)	Rank order of major shareholders
Before change	149,975 voting rights (149,975,500 shares)	9.0890% (9.0890%)	2
After change	149,975 voting rights (149,975,500 shares)	10.0060% (9.0890%)	2

**Note:**

1. The information concerning the number of voting rights and common stock held by ORIX Corporation, before the change and after the change (below), is based on the list of shareholders as of September 30, 2008.

2. On October 28, 2008, the Bank announced the buyback of a portion of its common shares, to be conducted for a period of one year from November 17, 2008, to November 16, 2009. From the implementation of the buyback until March 19, 2009, the number of voting rights held by the Bank's shareholders decreased from 1,650,076 to 1,498,846 (as of March 19, 2009).

Accordingly, the ownership ratio held by ORIX Corporation resulted in an increase in the percentage of voting rights from 9.0890% to 10.0060%. The Bank subsequently judged that ORIX Corporation had become a new principal shareholder in accordance with Article 163, Paragraph 1 of the Financial Instruments and Exchange Law.

The information concerning the number of voting rights held by the Bank's shareholders before the change (below) is based on the list of shareholders as of September 30, 2008. And the number of voting rights held after the change (below) was made by subtracting the shares purchased as part of the buyback implemented until March 19, 2009, from the number of voting rights held by the Bank's shareholders as of September 30, 2008.

Ref: Basis for calculation of Bank's shareholders voting rights

- (1) Number of shareholder voting rights as of September 30, 2008: 1,650,076
  - Number of shares issued and outstanding: 1,650,147,352
  - Number of shares without voting rights deducted from the total number of shares issued and outstanding: 71,352
  
- (2) Total number of shareholder voting rights as of March 19, 2009: 1,498,846
  - Total number of shares issued and outstanding: 1,650,147,352
  - Total number of shares without voting rights deducted from the total number of shares issued and outstanding: 151,301,352

IV Date of Change

March 19, 2009

V Outlook

This will have no material impact on our business forecast.

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