

**Arrangement of Syndicated Loan to Footwork Express Co., Ltd.  
for the Acquisition of Kyushu Sanko-Unyu Co., Ltd.  
Exit Loan to an IRCJ-assisted Company**

1. Aozora Bank, Ltd. (the "Arranger") and Mizuho Corporate Bank, Ltd. (the "Arranger" and "Agent") announces that they have arranged a syndicated loan in the total sum of 11 billion yen to Footwork Express Co., Ltd. and Kyushu Sanko-Unyu Co., Ltd. This syndicated loan is arranged with the aims to enable Kyushu Sanko-Unyu to repay its existing debts before due in a lump sum and to accommodate both companies their future working capital requirements.
2. Kyushu Sanko-Unyu is the largest logistic company in Kyushu region currently undergoing business revitalization program based on the decision of the Industrial Revitalization Corporate of Japan (the "IRCJ") for its support as of August 28, 2003. This refinancing scheme will bring the end of business revitalization process by repaying all indebtedness to the IRCJ and main bank prior to the original expiration.
3. Footwork Express is a leading logistic company with ORIX group and SembCorp Logistic Ltd. of Singapore being major shareholders. What played key points for the success of syndicating this loan include strong business base of Kyushu Sanko-Unyu in Kyushu region and its future possibilities, business results of Footwork Express, and synergy effects between the two companies after the acquisition.
4. This loan is a large exit loan to an IRCJ-assisted company (a loan to end business revitalization program) arranged by Aozora Bank and Mizuho Corporate Bank. This is also expected to serve Footwork Express and Kyushu Sanko-Unyu, both now in the business expansion phase, for their aggressive business developments hereafter through stabilization in the financial aspect with the funding of long-term money.

< Outline of the Syndicated Loan >

Total sum	11 billion yen
Loan period	5 years from the date of advancement
Arranger	Aozora Bank and Mizuho Corporate Bank
Agent	Mizuho Corporate Bank
Closing date	February 24, 2005
Advancement	February 28, 2005

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