

## Change of the major shareholders

**Tokyo (September 17, 2003)** – Aozora Bank, Ltd. (Aozora Bank) today announced that there have been some changes in its major shareholders because TOB(take over bid) of the Bank's common stocks under the Securities Exchange Law had been carried out as of September 5, 2003.

### 1. Names of major shareholders

(1) Names of the major shareholders after the changes

Cerberus NCB Acquisition LP General Partner Cerberus Aozora GP LLC

(2) The number of voting rights owned by those shareholders and the share to the total number of voting rights before and after the changes:

Before changes      340,800 rights (12.02%)

After changes      1,753,328 rights (61.84%)

(3) Date of the changes made

September 5, 2003

### 2. Name of the no-more major shareholder

(1) Name of the major shareholder after the changes

Softbank Corp.

(2) The number of voting rights owned by that shareholder and the share to the total number of voting rights before and after the changes:

Before changes      1,385,548 rights (48.87%)

After changes              0              ( 0.00%)

(3) Date of the changes made

September 5, 2003

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